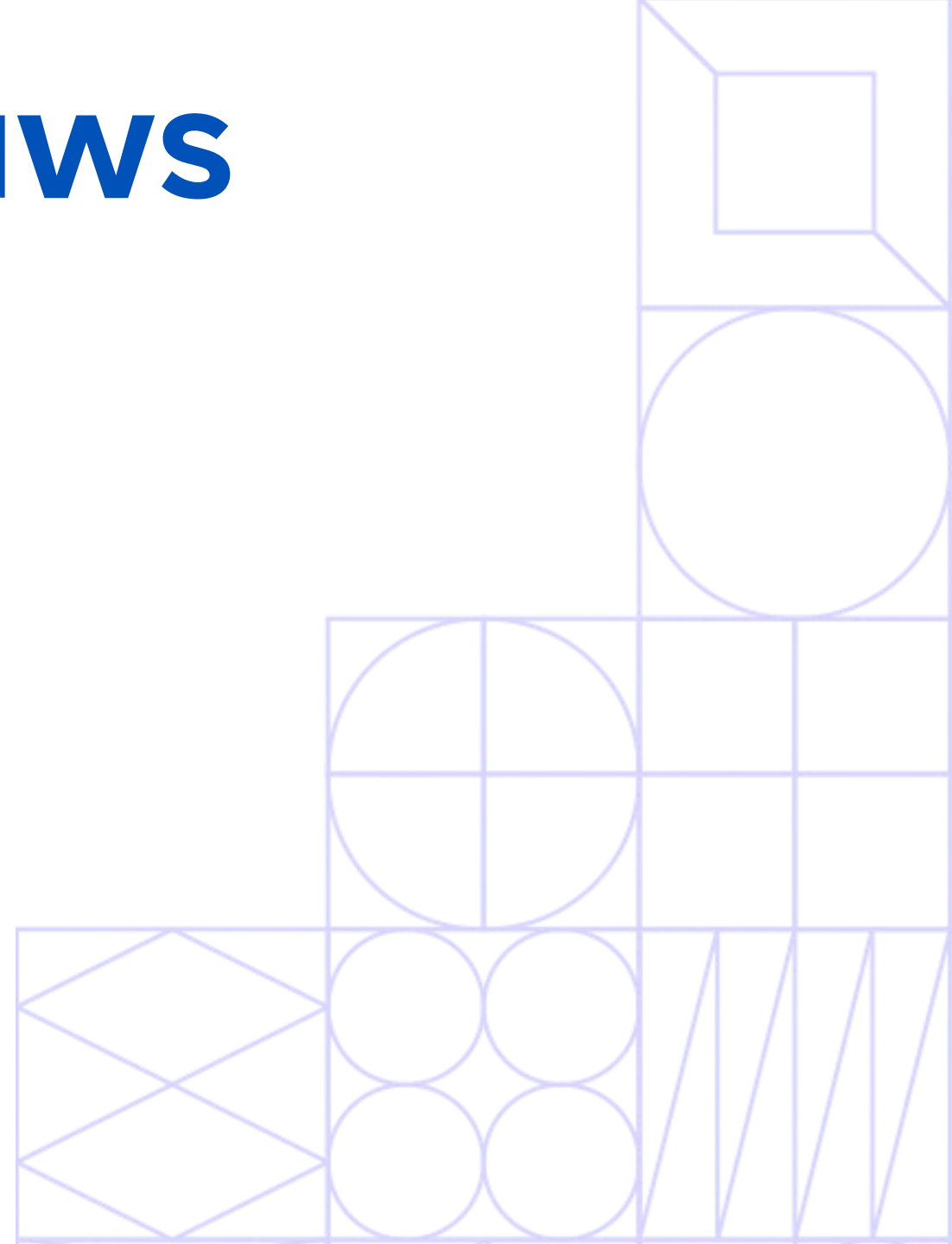


2026 SOA Bylaws Proposals

SOA Virtual Town Hall

August/September 2026

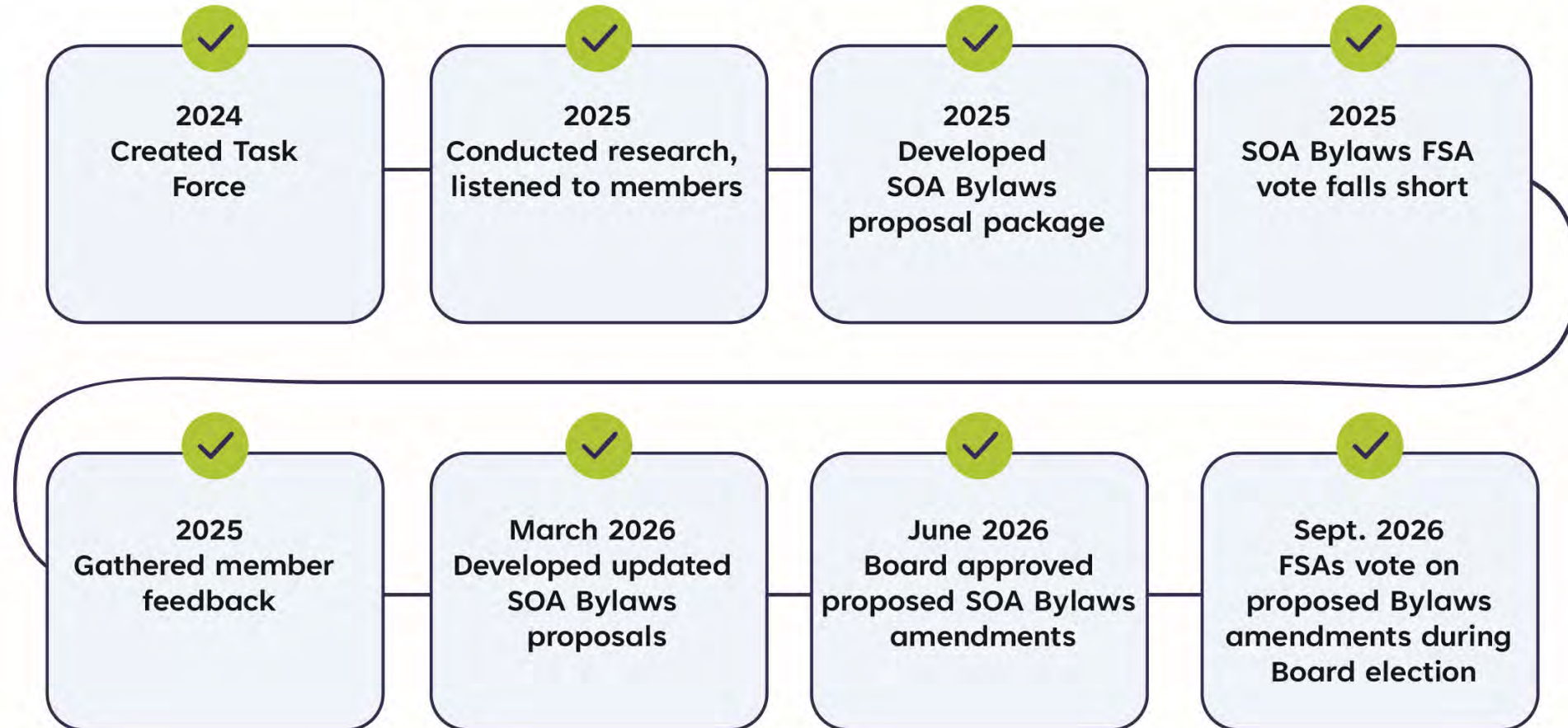


Our Goals

- Continually improve how we operate to be well-positioned for the future
- Strengthen our Board to lead the profession and the SOA forward



Inside the Process

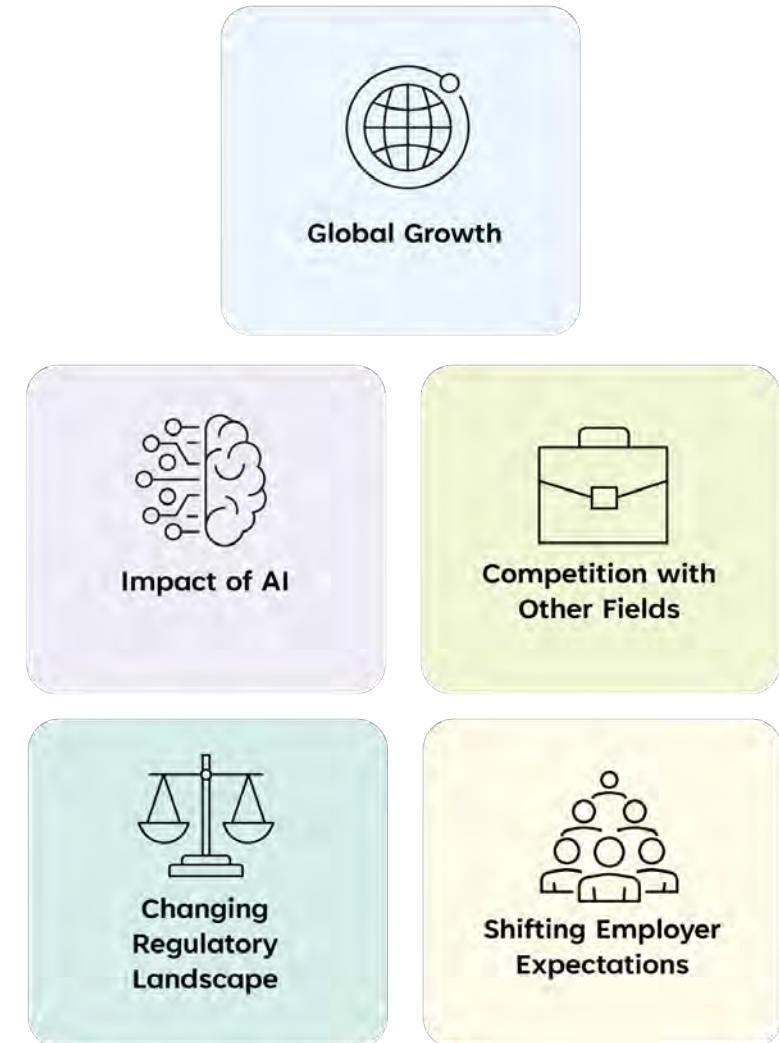


How Members Benefit

Our profession faces a rapidly changing environment, while SOA governance has remained largely unchanged. Strong Board governance is critical to the SOA's long-term growth and future success.

The proposed SOA Bylaws changes are intended to:

- Represent our membership
- Enhance Board effectiveness
- Align skills and experiences



Proposal 1: Representing the Membership

Up to 2 ASAs with 10+ years membership may serve on the Board at any time



- No more than two 10-year ASAs could serve
- Minimum of 10 Board member FSAs
- ASAs must not have taken an SOA exam in the past two years to be eligible



Proposal 2: Board Size

Shift from an 18-person to a 12-person Board



- Foster in-depth discussion and debate
- Allow SOA to more rapidly address opportunities and challenges



-more-

Proposal 2: Board Size (part 2)

Shift from an 18-person to a 12-person Board

- Board size will reduce from 18 to 12 members over a 4-year period
- 2026-2027 Board would still have 18 members
- First Board with 12 members would be the 2029-2030 Board

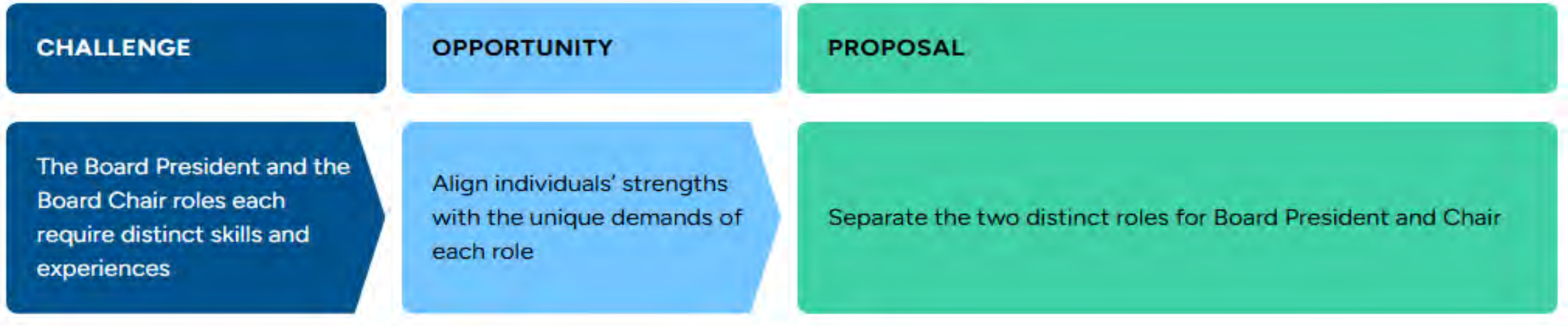
SOA Board		
12 Person Board (1 chair)		
President FSA	President Elect FSA	Immediate Past President FSA
FSA	FSA	FSA
FSA	FSA	ASA 10+ years or FSA
FSA	FSA	ASA 10+ years or FSA

Note: This table represents the SOA Board is all three Bylaws proposals pass.

-continued-

Proposal 3: Distinct, Focused Roles

Separate the two distinct roles for Board President and Chair



- Board President would be selected by members as present
- Board Chair would be selected by sitting Board members



-more-

Proposal 3: Distinct, Focused Roles (part 2)

Separate the two distinct roles for Board President and Chair

Each position requires different skills, experience and areas of focus.

Board President

- Public representative for the SOA
- SOA ambassador at a variety of global and professional events
- Requires strong public speaking and presentation skills

Board Chair

- Governance leader of the organization
- Sets the Board agenda
- Leads and manages Board meetings
- Leads strategy development
- Works with CEO to ensure smooth operations and corporate compliance

-continued-

Your SOA, Your Vote

- Additional info at soa.org/futureboard
- Vote on SOA Bylaws proposals individually during Board Elections
- Voting is confidential and anonymous



The image features decorative geometric patterns in the corners, composed of various shapes like circles, squares, and triangles arranged in a grid-like fashion. The patterns are light purple and extend from the edges towards the center.

Questions?

A thick, light blue brushstroke underline is positioned directly beneath the word "Questions?". It has a slightly irregular, hand-drawn appearance with a few sharp points and a soft, feathered edge.

Additional Information

Visit soa.org/futureboard

Questions/feedback govreview@soa.org

Vote **Sept. 2-21**



**Society of
Actuaries®**